



Business Loan Application

Attach additional information as needed

Credit Request Information	
Amount of Loan Request:	\$
Loan Purpose / Use of Proceeds:	
Interest Rate Type:	<input checked="" type="checkbox"/> Fixed Rate <input type="checkbox"/> Variable Rate <input type="checkbox"/> No Preference
Loan Term in Years:	(<input type="checkbox"/> No Preference <input type="checkbox"/> Shortest Possible <input type="checkbox"/> Longest Possible)
Collateral Description:	

Business Profile			
Legal Name (per tax return):			
Assumed Name (DBA):			
Nature of Business:			
Ownership Structure:	<input type="checkbox"/> Limited Liability Company (LLC) <input type="checkbox"/> S-Corporation <input type="checkbox"/> C-Corporation <input type="checkbox"/> Individual / Sole Proprietor <input type="checkbox"/> Limited Partnership (LP) <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Liability Partnership <input type="checkbox"/> Non-Profit <input type="checkbox"/> Professional Corporation <input type="checkbox"/> Other - Please describe:		
Business Address:			
Mailing Address:			
Date Established:	Current Owner Since:	Federal Tax ID #:	
Business Phone:	Business Fax:	Website:	

Ownership / Guarantor Profile			
	Legal Name (per tax return):	Ownership %	Social Security or Tax ID #
1			
2			
3			
4			
5			
6			

Business Financial Profile	
Annual Revenue Estimate:	\$
Average Cash Balances:	\$
Total Monthly Debt Payments:	\$
Primary Credit Union / Bank:	
Does the business owe any federal or state income taxes from prior years? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No - \$	
Is the business a guarantor, endorser or co-maker on any loans not listed on its financial statements? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No - \$	
Is the business party to any claim, lawsuit or investigation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Are there any delinquent FICA or sales taxes owed? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No - \$	
Has the business ever declared bankruptcy? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No - date:	
Have any owners of the business ever declared bankruptcy? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No - date:	
Have any owners of the business ever been convicted of any type of financial crime? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If yes, then please provide date and criminal charge(s):	

Credit Union Profile					
Legal Name (per tax return):	FivePoint Credit Union				
Business Address:	3700 Skyline Drive, Nederland, TX 77627				
Mailing Address:	PO Box 1366, Nederland, TX 77627				
Business Phone:	409.726.8245	Business Phone:	409.726.8208	Business Phone:	1.800.825.8829
Business Fax:	409.726.8445	Business Fax:	409.726.8408	Website:	www.5pointcu.org



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Applicant Signatures and Important Disclosures

I (we) hereby affirm that the foregoing information contained in this member business loan application is presented for the purpose of obtaining credit and the information is true, complete and correct as of the date indicated. I understand FivePoint Credit Union is relying on this application in making loan(s) to me. FivePoint Credit Union or its designee is authorized to make any investigation of the credit of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by FivePoint Credit Union for that purpose now and in the future. FivePoint Credit Union may disclose to any other interested parties Credit Union's experience with this account. I agree to inform FivePoint Credit Union immediately of any matter which will cause any material change to my financial condition. I understand that FivePoint Credit Union will retain this member business loan application whether or not credit is granted.

Business Name:	Business Name:
Signature:	Signature:
Printed Name, Title:	Printed Name, Title:
Date:	Date:

Business Name:	Business Name:
Signature:	Signature:
Printed Name, Title:	Printed Name, Title:
Date:	Date:



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Please complete this form **ONLY IF** the loan will be dwelling secured AND the purpose of the loan is to **purchase, improve, pay off, or refinance a dwelling.**

INFORMATION FOR GOVERNMENT MONITORING PURPOSES

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate either on the basis of this information, or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not wish to furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish the information, please check the box below.

BORROWER <input type="checkbox"/> I do not wish to furnish this information		CO-BORROWER <input type="checkbox"/> I do not wish to furnish this information	
Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino		Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	
Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White		Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White	
Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male		Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male	
FOR CREDIT UNION USE ONLY:		FOR CREDIT UNION USE ONLY:	
To be Completed by Interviewer This Application was taken by: <input type="checkbox"/> Face-to-face interview <input type="checkbox"/> Mail <input type="checkbox"/> Telephone <input type="checkbox"/> Internet	Interviewer's Name (print or type)		Name and Address of Interviewer's Employer FivePoint Federal Credit Union P.O. Box 1366 Nederland, Texas 77627
	Interviewer's Signature Date		
	Interviewer's Phone Number (incl. area code)		